

Intelligent Financial Analysis for a leading Financial Institution



The Challenge

One of the largest transformational projects in the UK, this leading financial institution embarked on a two year programme to transform its front and back end processes. The goal was to provide a shared service for the corporate lending division, standardising on back end systems, compliance to regulation and providing the group with the insight into the groups data to improve financial performance.

The Solution

Working collaboratively with the client and implementation partners was key, we helped define the information flows and subsequent reporting solution that would provide the group with the information it needed. Working with staff at the ground level helped us construct a tailor made education programme focusing on their business processes, delivering a comprehensive training programme to 200 employees in 6 business areas

- ✓ Aligned business and decision making process
- ✓ Discussed bespoke training needs with each business division
- ✓ Compiled a training programme based on roles and responsibilities for each business area
- ✓ Created training material that was focused on the role, with practical examples
- ✓ Executed the training over 3 sites to 200 employees
- ✓ Received excellent feedback from over 90% of delegates
- ✓ Training session top-ups

Company Facts

3000+ Employees
 30 locations globally
 Turnover £50 billion
 Profit £2.5 billion

Project Facts

Effort 40 man days
 Duration 2 months
 Change management
 Course compilation
 Course delivery

Features



Centralised Business Process and Data Warehouse - Group Data Warehouse, with trusted data



Tailored Courses - Created courses based on roles and responsibilities



Execution - Practical on site courses to over 200 employees



Change Management - Aligning business change with an actionable training programme



Financial ROI - Proven return on investment and cost per delegate



Feedback - Captured results, over 90% rated course excellent

Want to know how we can help, please contact us

t +44 (0) 01628 421512 or email enquiries@trustedbi.co.uk

Trusted Business Intelligence Limited 1 Bell Street, Maidenhead, Berkshire, SL6 1BU